

21Shares AG

Official notice regarding the change to the index methodology for the following Exchange Traded Products:

21Shares Staking Basket Index ETP (STAKE)

Issuer name and registered office 21Shares AG
Dammstrasse 19, 6300 Zug, Switzerland

The Issuer is a Swiss corporation registered in the commercial register of Zug under the number CHE-347.562.100. It was incorporated on 20 July 2018 and its purpose is the issuance in Switzerland and worldwide of listed and traded products and services.

Security number, ISIN, ticker, currency, trading currency, place of initial listing

Exchange Traded Product	Swiss Security Number	ISIN	Ticker	Currency	Trading Currency on BX	Place of Initial Listing
21Shares Staking Basket Index ETP	121054889	CH1210548892	STAKE	USD	CHF	BX Swiss

Please be informed that as of March 31, 2023, the index methodology with respect to the 21Shares Staking Basket Index Index ETP, Ticker Symbol STAKE, will be amended as set out below.

Listing place The Exchange Traded Products are listed on BX Swiss and other trading venues.

Index Methodology The Issuer will amend the Index Methodology to introduce a maximum weight cap for its constituents. As of March 31, 2023, after the next Rebalancing Date, no constituent will have a weight greater than 30% of the Index. The excess weight generated from such capping is distributed across the remaining constituents of the Index. The process is repeated until the largest constituent's weight does not exceed the weight cap.

The change will not affect the manner in which the Index is calculated and the change does not change the universe of the Index. The updated index methodology can be found at:

<https://methodology.vinter.co/21shares/crypto-baskets#stake>.

Prospectus

Only the prospectus (consisting of the EU base prospectus dated 13 December 2022 and, where applicable, the supplements thereto, and the final terms of each the Exchange Traded Products) is decisive for the listing and contains the complete information on each of the Exchange Traded Products. The listing prospectus is available in English free of charge from the registered office of the Issuer or on its website www.21shares.com.

Contact person:

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This official notice is not a prospectus within the meaning of the Financial Services Act. This document is not an offer to sell or a solicitation of an offer to buy or subscribe for securities of 21Shares AG.

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The ETPs are exchange traded products, which do not qualify as units of a collective investment scheme according to the relevant provisions of the Swiss Federal Act on Collective Investment Schemes ("CISA"), as amended, and are not licensed thereunder. Therefore, the ETPs are neither governed by the CISA nor supervised or approved by the Swiss Financial Market Supervisory Authority FINMA. Accordingly, investors do not have the benefit of the specific investor protection provided under the CISA.

Zurich, 22 March 2023

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